

# Stock Market Report

WEEKLY MARKET UPDATE 29 Dec – 02 Jan 2025



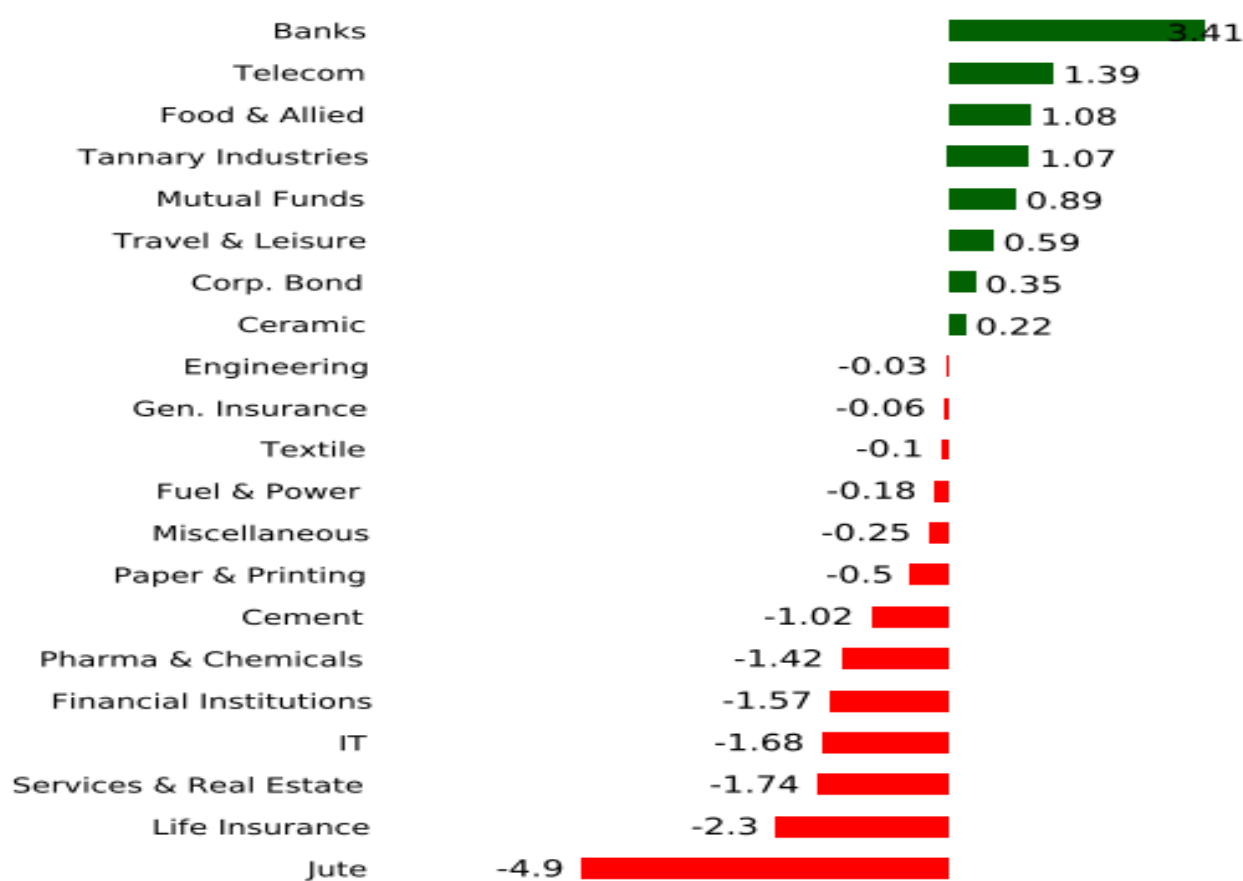
## DSE Index Summary

Index	02-Jan-25	26-Dec-24	Point Change	% Change
DSEX	5199.62	5184.45	15.170	0.29%
DSES	1155.10	1166.64	-11.538	-0.99%
DSE30	1930.97	1927.28	3.690	0.19%

## CSE Index Summary

Index	02-Jan-25	26-Dec-24	Point Change	% Change
CS50	1120.13	1106.91	13.220	1.19%
CS30	12092.7	11869.22	223.480	1.8829%
CSI	932.01	929.04	2.970	0.32%

## SECTOR WISE RETURN DISTRIBUTION(%)



Market Return : 0.59%

### DSE

<b>Issues Advanced</b>	98
<b>Issues declined</b>	229
<b>Issues Unchanged</b>	71

### CSE

<b>Issues Advanced</b>	79
<b>Issues declined</b>	91
<b>Issues Unchanged</b>	25
<b>Issues Traded</b>	195

### DSE SME Index Summary

Index	02-Jan-25	26-Dec-24	Point Change	% Change
DSMEX	1110.2607	1101.8952	8.37	0.759%

Index	Issues Advanced	Issues declined	Issues Unchanged
DSMEX	5	10	4

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### Weekly observation

Economic Update		
Forex Reserve Gross (November-2024)	24350.2	USD in Mn
Call Money Rate (Overnight)	10.03	Average Interest Rate
Inflation Rate (Point to Point)	11.38%	Nov-24
Consumer Price Index	132.66	Nov-24

MARKET CAPITALISATION	
1. EQUITY	3559787957343.50
2. MUTUAL FUND	27465306000.10
3. DEBT SECURITIES	3042261022696.90
<b>TOTAL</b>	<b>6629514286040.50</b>

### WMSHIPYARD: Regarding export of a ship in UAE

The company has informed that it is going to export a ship named "Rayan", for United Arab Emirates (UAE) and eight more ships are in Okay, give the process of being exported in the future..

TOTAL TRANSACTIONS	
A. NO. OF TRADES	102837
B. VOLUME(Nos.)	133275999
C. VALUE(Tk)	3136554332.50

### Weekly Top Performer

Top 10 Gainer (Closing Price-All companies)		
Company	Close price	Change
RUPALIBANK	24	10
KPPL	10	10
ONEBANKPLC	9	10
WMSHIPYARD	9	10
SALAMCRST	11	8
SHARPIND	25	8
GHCL	21	8
YPL	10	8
DUTCHBANGL	51	6
FINEFOODS	237	6

Top 10 Loser (Closing Price-All companies)		
Company	Close price	Change
1STPRIMFMF	26.8	-9
RENWICKJA	660	-7
USMANIAGL	35.2	-7
MEGCONMILK	25.6	-6
DAFODILCOM	58.9	-5
APEXTANRY	67	-4
TALLUSPIN	5	-4
BXPHERMA	78.2	-4
BIFC	8.3	-4
ICBIBANK	3	-3.33

Top 10 Companies by Value		
Company	% change	Turnover Value in Tk.
ROBI	-1	122
ORIONINFU	-1	109
CITYBANK	1	109
FINEFOODS	6	103.43
ONEBANKPLC	9.52	99.565
PUBALIBANK	1.36	77.775
BSC	-1.71	68.268
ISLAMIBANK	0.39	65.14
BRACBANK	2.23	58.947
UTTARABANK	1.77	56.48

Market Parameter			
Variables	01-Jan-25	30-Dec-24	Change
Market Annualized PE	12.91	12.86	0.39%
Turnover Velocity	14.55%	14.80%	-0.25%
Market RSI (14 Days)	52.17	51.93	0.46%
Market MFI (14 Days)	50.4	50.7	-0.59%
Dividend Yield	3.96%	3.97%	-0.01%
Market Cap (BDT Bn)	6639.05	6626.2	0.19%
Market Cap (USD bn)	55.33	55.22	0.19%
Market Cap to GDP Ratio	13.15%	13.13%	0.02%

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### Currency Update- 02-01-2025

Currency	Buy	Sell
Saudi Riyal (SAR)	31.9298	32.9023
UAE Dirham (AED)	32.6635	3365.83%
US Dollar (USD)	12200.00%	12200.00%
EURO (EUR)	126.331	12636.76%
Pound sterling (GBP)	152.7074	15271.96%
Japanese Yen (JPY)	77.77%	77.77%
Swiss franc (CHF)	132.6475	13668.75%
Australian Dollar (AUD)	75.518	7554.24%
Canadian Dollar (CAD)	8480.47%	8481.06%
Swedish Krona (SEK)	11.0209	11.0308
Singapore Dollar (SGD)	89.2857	89.4363
Chinese Yuan (CNY)	16.6339	16.6401
Indian Rupee (INR)	1.4243	1.4245
Norwegian Krone (NOK)	10.5648	10.8866
Hong Kong Dollar (HKD)	15.4306	15.9006
Danish Krone (DKK)	16.6875	17.1957
Saudi Riyal (SAR)	31-Jan-00	32.9023

SOURCE : BANGLADESH BANK

### Sector Statistics

SL NO	Sector	Total Closing Price	Current EPS	P/E	Market Cap( Crore)	Market Cap (%)	Traded Company
1	Bank	586.7	89.25	6.08	69,543.34	10.49%	36
2	Cement	418.5	30.94	22.44	10,346.62	1.56%	7
3	Ceramics Sector	77.1	0.6	123.3	1,611.66	0.24%	5
4	Corporate Bond	0	0	0	2,127.06	0.32%	2
5	Debenture	0	0	0	9.84	0.00%	0
6	Engineering	1,958.10	72.54	34.72	28,331.20	4.27%	45
7	Financial Institutions	163.8	14.16	20.82	11,255.81	1.70%	23
8	Food & Allied	5,393.20	134.33	26.91	31,323.59	4.72%	24
9	Fuel & Power	3,361.00	789.28	8.73	29,719.55	4.48%	23
10	Insurance	1,691.30	113.6	15.21	12,550.26	1.89%	58
11	IT Sector	303.7	14.48	19.01	2,577.34	0.39%	11
12	Jute	223.4	6.04	36.99	307.39	0.05%	3
13	Miscellaneous	3,813.80	104.35	27.66	23,666.75	3.57%	18
14	Mutual Funds	3,101.60	317.93	3.97	3,684.46	0.56%	37
15	Paper & Printing	409.9	17.43	23.25	1,851.96	0.28%	7
16	Pharmaceuticals & Chemicals	11,824.90	516.41	27.38	56,186.05	8.48%	38
17	Services & Real Estate	151.1	11.7	14.24	1,731.65	0.26%	4
18	Tannery Industries	1,186.90	34.43	37.05	2,535.82	0.38%	8
19	Telecommunication	476	41.53	11.11	61,263.57	9.24%	3
20	Textile	1,507.90	63.38	25.54	11,411.14	1.72%	59
21	Travel & Leisure	62.2	1.8	241.2	3,976.54	0.60%	4
22	Treasury Bond	0	0	0	54,772.84	8.26%	0



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**Data Source:** Bangladesh Bank, Dhaka Stock Exchange, Bangladesh Securities and Exchange Commission,

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